

HOW TO:

Open the program

1



Tax Services Group 2013

Double-click CrossLink icon

2



Enter your Login and Password

3



Program opens

Start a tax return



Click Add New on toolbar



Type taxpayer's

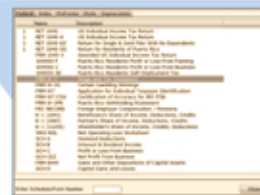


Tax return opens

Add a tax form



Click Add Form on toolbar



Select desired form

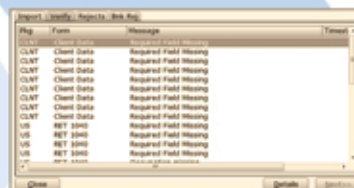


Form is attached to tax return

Verify a tax return



Click Verify on toolbar

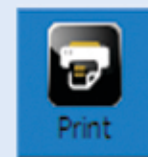


Correct all errors



Tax return can now be printed/transmitted

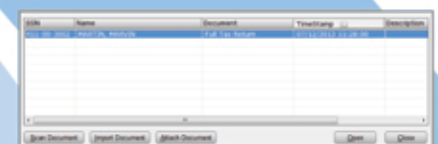
Print a tax return



Click Print on toolbar



Click Print to print/archive

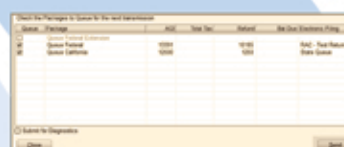


Tax return is printed/archived

Transmit a tax return



Click Transmit on tax return toolbar



Click Send to queue tax return



Click Transmit on program toolbar